

Person Filing	
Address (if not protected)	
City, State, Zip Code	
Telephone	
Email Address	
Representing ☐ Self or ☐ Attorney for:	
Attorney Bar Number	
Licensed Fiduciary Number (if applicable)	

For Clerk's Use Only

SUPERIOR COURT OF ARIZONA
IN YAVAPAI COUNTY

IN THE MATTER OF THE
CONSERVATORSHIP FOR

Case Number:

(Protected Person's Name)

☐ a Minor

☐ an Adult

**SUBMISSION OF AND PETITION FOR
APPROVAL OF FINAL
CONSERVATOR'S ACCOUNT**

☐ Fee Statement

Assigned to:

(Judicial Officer)

1. This account covers the account reporting period just ended from _____ to _____ and is due on _____.
2. Attached is a correct statement of all financial dealings I had on behalf of the ward or protected person during this account reporting period. The summary of all financial transactions I conducted or allowed on behalf of the ward or protected person during this period of time are fully described, itemized and summarized on the attached documents. I request that the Court enter an order approving this account.
3. The REQUIRED DOCUMENTS are attached in the following order:
 - a. SCHEDULE 1: Statement of Receipts and Disbursements
 - b. Amended Budget (if applicable)
 - c. SCHEDULE 2: Statement of Net Assets and Reconciliation
 - d. WORKSHEET B (if applicable): Other Inventory and Liabilities Detail

Case Number:

- e. Statement of Asset Distribution
- f. Financial Statements, which include the account balance at the end of the account reporting period, for each financial account.
- g. Transaction Log, detailing all financial transactions during the account reporting period just ended, reported by category.

INSTRUCTIONS: For approval of fee statements, put a check mark in box number 4:

4. ☐ Attached is a copy of the Fee Statement for which I request approval. (If you check this box, attach the Fee statement).
5. The current value of the estate is: \$ [Click to enter amount](#) (Form 8, Schedule 2, Line 19)

CONSERVATOR'S CERTIFICATION

I, the undersigned, certify under penalty of perjury that the foregoing petition and the attachments to the petition are true and correct.

Signature		Date	
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