

Name: _____
Mailing Address: _____

Daytime Telephone: _____
Attorney Bar Number (if applicable): _____
Certified Fiduciary Number (if applicable): _____
Representing [] Self, or [] Attorney for _____



IN THE SUPERIOR COURT OF ARIZONA, YAVAPAI COUNTY

In the Matter of the Estate of: _____ 1300PB _____

CLOSING STATEMENT

Deceased.

I am the Personal Representative of this Estate, and I make these statements under oath.

1. **Appointment as Personal Representative.** I was appointed as the Personal Representative of this Estate on _____ (date), more than four months before the date of this Closing Statement.
2. **Notice to Creditors.** The Notice to Creditors was published according to law. The first publication occurred on _____ (date), more than four months before the date of this Closing Statement.
3. **Inventory and Appraisalment.**
[] Within 90 days after my appointment, an Inventory of property owned by the deceased person was filed with the Court; OR
[] As Personal Representative, I elected not to file the original Inventory with the court; therefore, a copy of the inventory has been mailed or delivered to each heir (and devisee, if there was a will).
[] Proof of Mailing Inventory was filed with the court as required by Arizona law.
4. **Administration of Estate.** The Estate has been fully administered by making payment, settlement or other disposition of all expenses of administration, and all taxes and claims that have accrued against the Estate with the following exceptions: (List the exceptions.)

5. **Distribution of Assets.** I have distributed all of the assets of the Estate to the persons entitled to distribution. Instruments or Deeds of Distribution and Receipts have been filed with the court.

- 6. **Mailing Closing Statement.** I am sending a copy of this Closing Statement to all of the people to whom I distributed property of this Estate, to all people whose interests are affected by the administration of the Estate, and to all creditors or other claimants whose claims against the Estate are not barred or were not paid.
- 7. **Account.** I have mailed or delivered a copy of the full written account of the Estate to the people whose interests are affected by the administration of the Estate. This includes guardian ad litem, conservators and guardians, or all persons entitled to notice have signed Waivers of Filing Account. All waivers have been filed with the clerk.
- 8. **Claims.** With respect to any claim listed above in paragraph 3 that has not been paid and that is not barred, I have distributed the Estate subject to possible liability, with the agreement of the distributees, or the following arrangements have been made to accommodate outstanding liabilities: (List arrangements.)

Signature of Personal Representative

STATE OF _____)
County of _____)ss.

Being duly sworn, I state that I am the Personal Representative for the above Estate, and that the statements in the Closing Statement are accurate and complete to the best of my knowledge and belief. I also state that a copy of this Closing Statement was mailed to the following individuals on the date(s) and at the address(es) listed below.

Signature of Personal Representative

SUBSCRIBED AND SWORN to before me this _____ day of _____, 20____, by the above-named person.

Notary/Deputy Clerk

My commission expires _____

A copy of the Closing Statement was mailed to the following individuals:

Name	Address	Date Mailed
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____