

Superior Court of Arizona in Yavapai County

INSTRUCTIONS

FORM FOR SUBMISSION OF ACCOUNTING ON RESTRICTED ACCOUNT(S) WITH WITHDRAWAL(S) FOR TERMINATION OF MINOR CONSERVATORSHIP

(If you were ordered by the Court to provide annual accountings, use the packet and forms for Annual Accounting - Conservatorship.)

If you made withdrawal(s) of money from the conservatorship account during the conservatorship, you will be required to file an accounting along with the Petition for Termination of Conservatorship.

1. Enter the complete case number, the minor's name, and the date where indicated and complete sections A through E as follows:
 - A. The total amount initially deposited into the restricted account(s): List ONLY the last four numbers of the account number.
 - B. Enter the total interest/dividends earned for each account. A copy of the bank/investment statement(s) with a balance corresponding to the amount entered on the accounting is to be attached to the accounting.
 - * **Redact (black out) all but the last four numbers of any account number or social security number on any statement provided to the court.**
 - C. Enter the *total* amount of money withdrawn, and the date of the order approving withdrawal of the funds. IF no order was entered, enter NONE under "Date of Court Order".
 - D. Enter the amount gained or the amount lost during the period of the conservatorship.
 - E. Enter the amount left in the account(s) which will be distributed to the minor.
2. Make a copy of the Form for Submission of Accounting for your records, a copy for the minor, and a copy for any other party who is entitled to notice of these proceedings.
3. Attach the completed, original Form for Submission of Accounting to the Petition for Termination of Conservatorship and Release of Restricted Funds.