

Superior Court of Arizona in Yavapai County

FORM FOR SUBMISSION OF ACCOUNTING ON RESTRICTED ACCOUNT(S) WITH WITHDRAWAL(S) FOR TERMINATION OF MINOR CONSERVATORSHIP

(If you have been ordered by the Court to provide annual accountings, use the packet and forms for Annual Accounting - Conservatorship.)

MINOR'S NAME: \_\_\_\_\_ CASE NO.: \_\_\_\_\_

TODAY'S DATE: \_\_\_\_\_

ACCOUNTING

INSTRUCTIONS: Complete A through E

A. The total amount initially deposited into the restricted account(s): \$ \_\_\_\_\_

Date: \_\_\_\_\_ Bank/Broker and Account Number (last four numbers only): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. PLUS the total interest/dividends earned: + \$ \_\_\_\_\_

Year 1: \_\_\_\_\_ Year 2: \_\_\_\_\_ Year 3: \_\_\_\_\_  
Year 4: \_\_\_\_\_ Year 5: \_\_\_\_\_ Year 6: \_\_\_\_\_  
Year 7: \_\_\_\_\_ Year 8: \_\_\_\_\_ Year 9: \_\_\_\_\_  
Year 10: \_\_\_\_\_ Year 11: \_\_\_\_\_ Year 12: \_\_\_\_\_

C. MINUS the total amount withdrawn: - \$ \_\_\_\_\_

Date of Court Order: \_\_\_\_\_ Amount Authorized to Withdraw: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

D. PLUS/MINUS the final market value gain(+)/loss(-): +/- \$ \_\_\_\_\_

E. EQUALS the amount being distributed to the Minor: = \$ \_\_\_\_\_

A copy of the bank/investment statement(s) with a balance corresponding to the distribution amount is to be attached to the accounting.